

St Catherine's of Alexandria FY 2019 Financial Presentation

**Presented by the St. Catherine Finance Council
for Masses on June 1 & 2, 2019**

Spiritual Services Provided in FY2019

Sacraments

- 59 Baptisms
- 125 First Communion
- 155 Confirmations
- 8 Marriages
- 54 Funerals

Religious Education

- 193 teachers trained
- 596 K-8 students
- 220 confirmation students

Adult Faith Formation

- 4 new Catholics
- 3 candidates in formation

Masses

- 1,255 parishioners per week*

Spiritual Support

- 10 spiritual direction clients (approx.)
- Over 30 faith seminars
- 10 regular faith-sharing groups
- Rosary, Adoration and men's groups
- 23 Lenten faith-sharing groups
- God, Pizza & Beer
- Ultreya

Communications

- 52 weekly bulletins
- 12 monthly newsletters
- Website and email

Offertory Support

- Envelopes & Online giving

Stewardship and Ministry Support

- SVdP
- Youth mission trips
- Over 40 other ministries
- Ministry Fair
- Ministry Appreciation Night
- Support to charities (e.g. Giving Tree, Wheelbarrow)

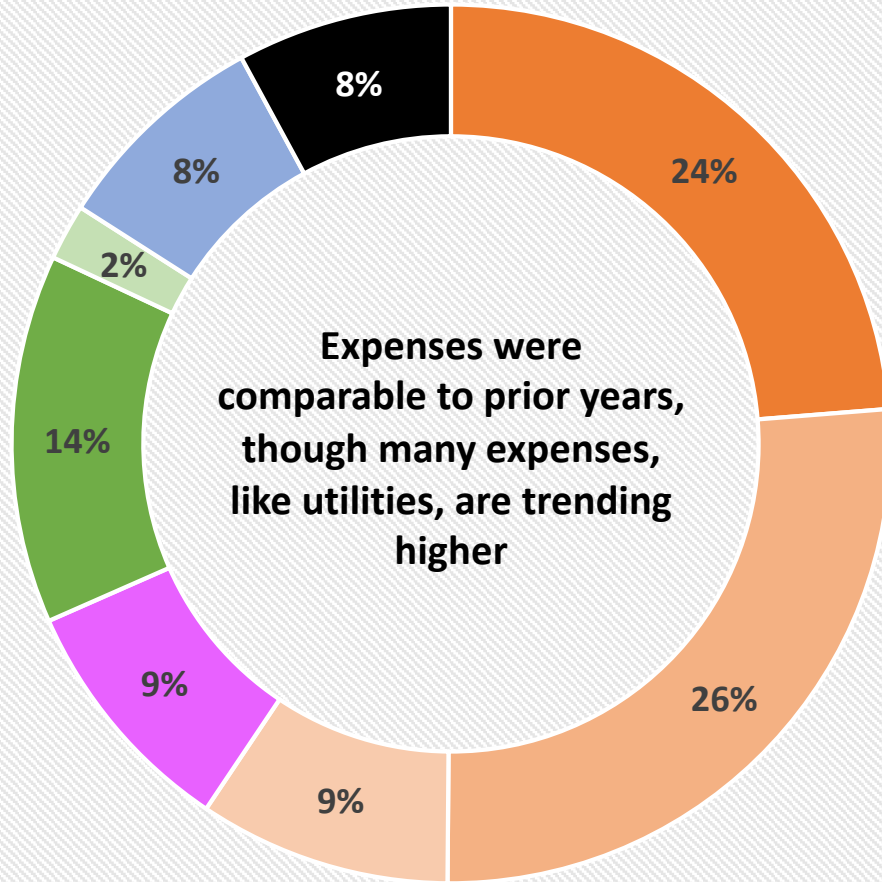
Music

- 2 music leaders
- Over 17 musicians
- 100s of performances

- **Many spiritual services provided including some not listed here**

* Based on October 2018 averages

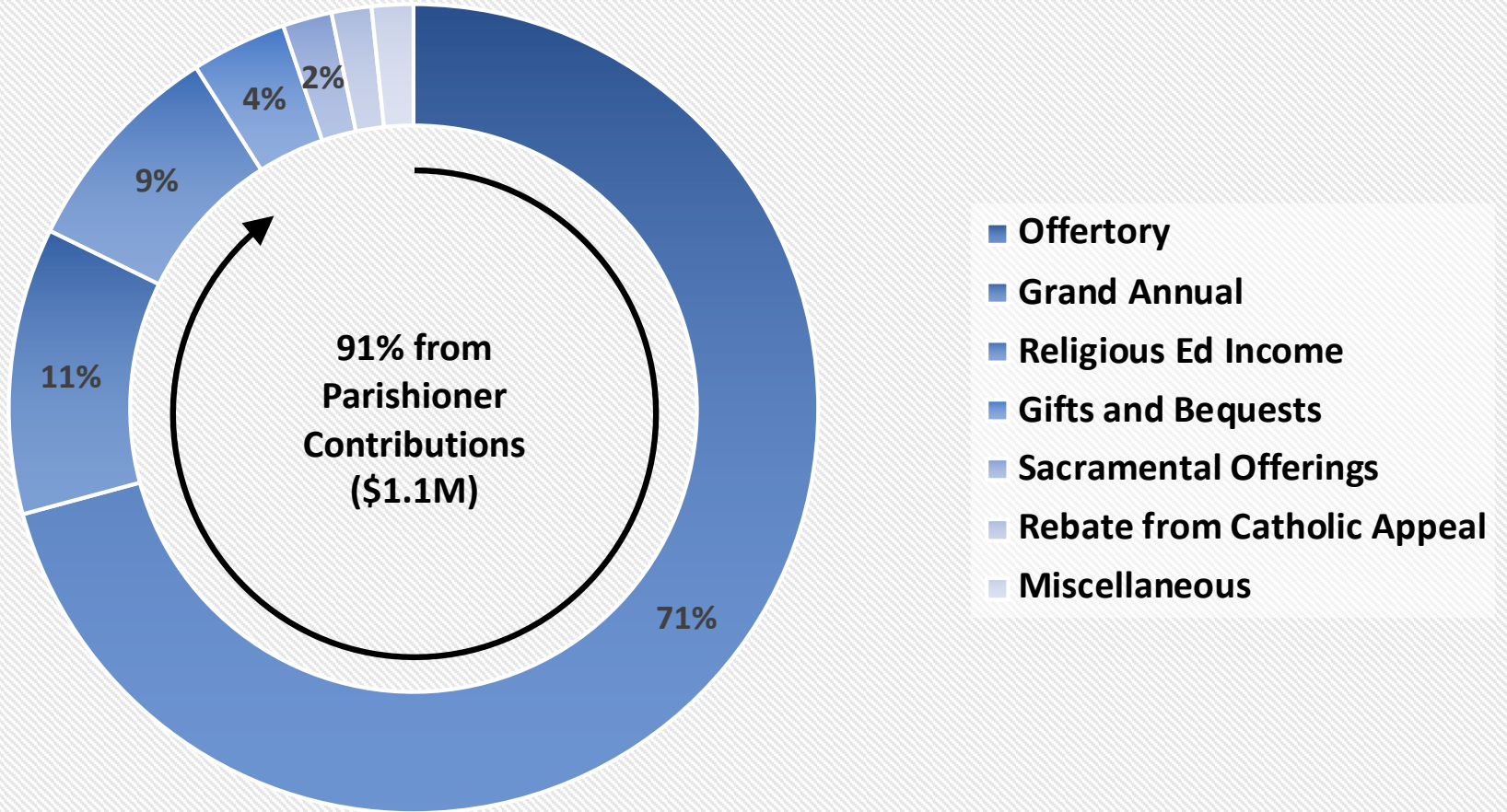
St. Catherine, FY2019 Expenses, \$1,250,406



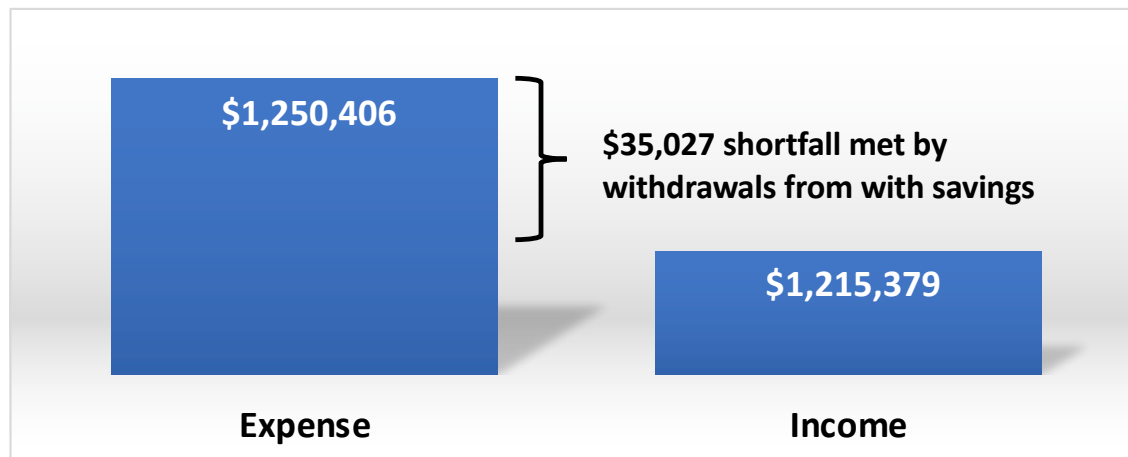
Expenses were comparable to prior years, though many expenses, like utilities, are trending higher

- Utilities, Property, Maintenance
- Admin Staff
- Admin Operations
- Clergy
- Religious Ed. Staff
- Religious Ed. Supplies
- Music Staff & Supplies
- Tithe to Archdiocese

St. Catherine, FY2019 Income, \$1,215,379

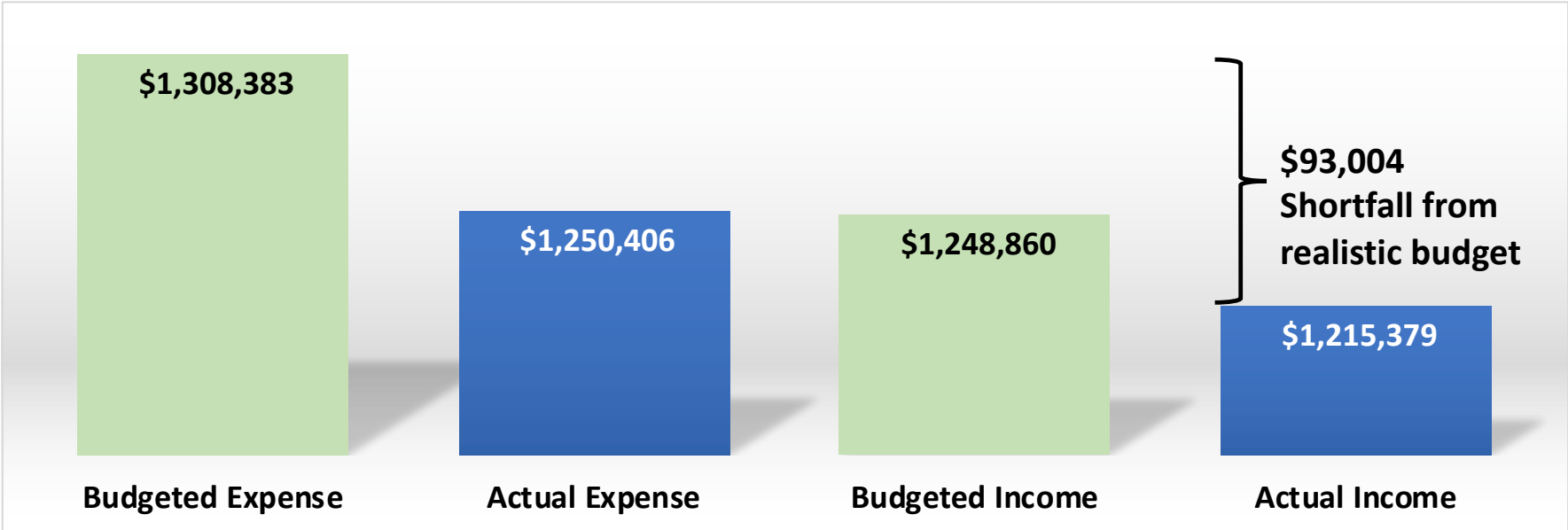


St. Catherine, FY2019, Expenses vs. Income



- **Income did not meet expenses this year**
- **Offertory is down 3%, Grand Annual is down 8% from last year**

St. Catherine, FY2019, Budget vs. Actuals



- Actual income is significantly short of realistic, budgeted expenses
- Back-filling the \$35,027 savings used is important

Parishioner Contribution Analysis

- A generous donor made an unexpected \$24,000 gift
 - Without this, the deficit would have been almost *double*
- Offertory is **\$45,353** below budget, and down 3% from last year
- Grand Annual is **\$21,806** below budget, and down 8% from last year
 - The FY2019 Grand Annual was announced our last Grand Annual as we move to a stewardship model
 - Parishioners are asked to increase their weekly offertory starting in [June 2019](#)
 - Tip: Divide your typical Grand Annual amount by 52 weeks and add that to your offertory to compensate for no longer having a Grand Annual

- **Income from weekly offertory needs to increase**
 - Meet realistic budget expectations and address decline in income from last year
 - Back-fill savings used in FY2019
 - Incorporate funds previously given in Grand Annual

Summary

- **We have a wonderful, vibrant faith community**
- **Parishioner contributions are key to the many spiritual services our faith community provides**
- **Your generous support is greatly appreciated**
 - **Overall, we are fairly healthy, but more attention to income is needed moving forward**

THANK YOU!